

Form 8-K for VERTICA SOFTWARE INC/CA

20-Oct-2004

Change in Assets, Financial Statements and Exhibits

ITEM 2.02 COMPLETION OF ACQUISITION OR DISPOSITION OF ASSETS

On September 30, 2004, Vertica Software, Inc., a Colorado corporation (the "Company") completed the transactions contemplated by the Agreement and Plan of Reorganization (the "Agreement") with Century Resources, Inc., a Delaware corporation (the "Century") and Edward R. DeStefano, the sole security holder of the Company ("Shareholder").

Upon the terms and subject to the conditions of the Agreement, Shareholder of Century exchanged all of the shares of Century's common stock for a specified number of shares of the Company's common stock and the Company acquired all of the issued and outstanding securities of Century, making Century a wholly-owned subsidiary of the Company.

SECTION 9 - FINANCIAL STATEMENTS AND EXHIBITS

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Financial Statements

To be filed by amendment.

Exhibits

99 - Agreement and Plan of Reorganization (without exhibits)